



PIIMATURU ÜLEVAADE

ÜLO KIVINE

17.10.2019

EUROOPA TOORPIIMATURG



EU milk deliveries trend **increased**

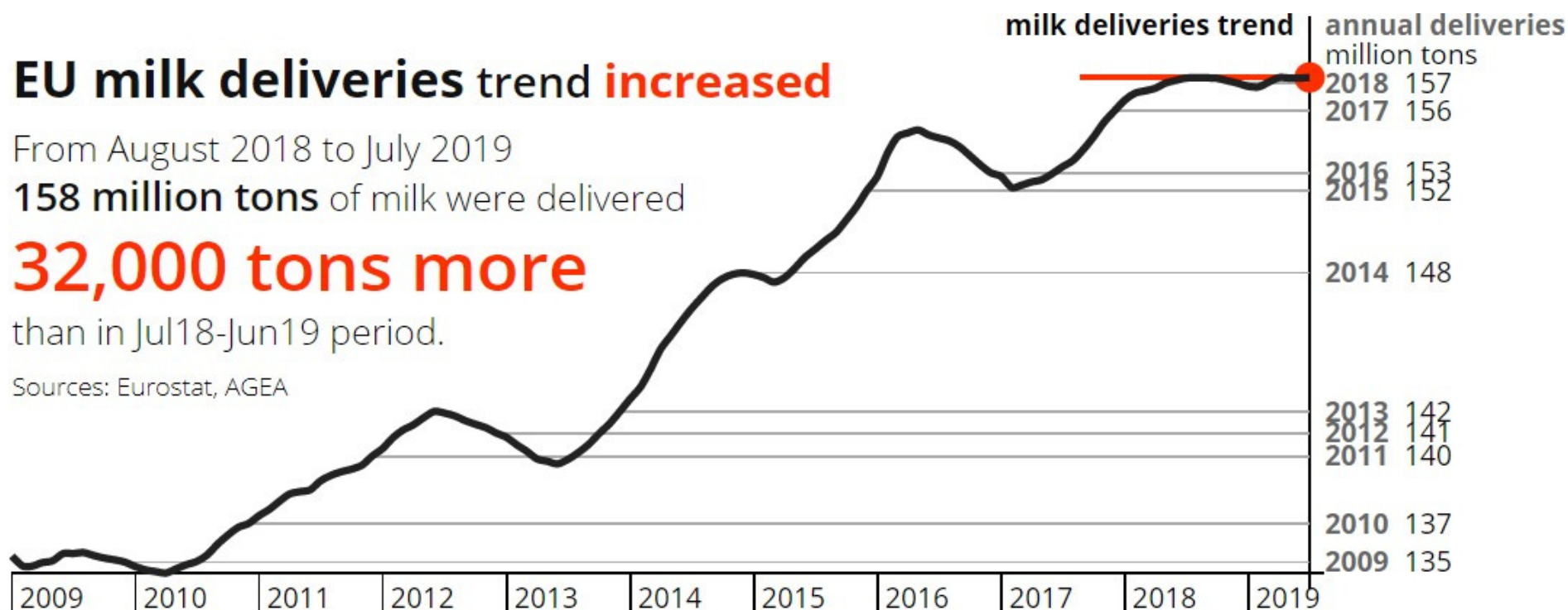
From August 2018 to July 2019

158 million tons of milk were delivered

32,000 tons more

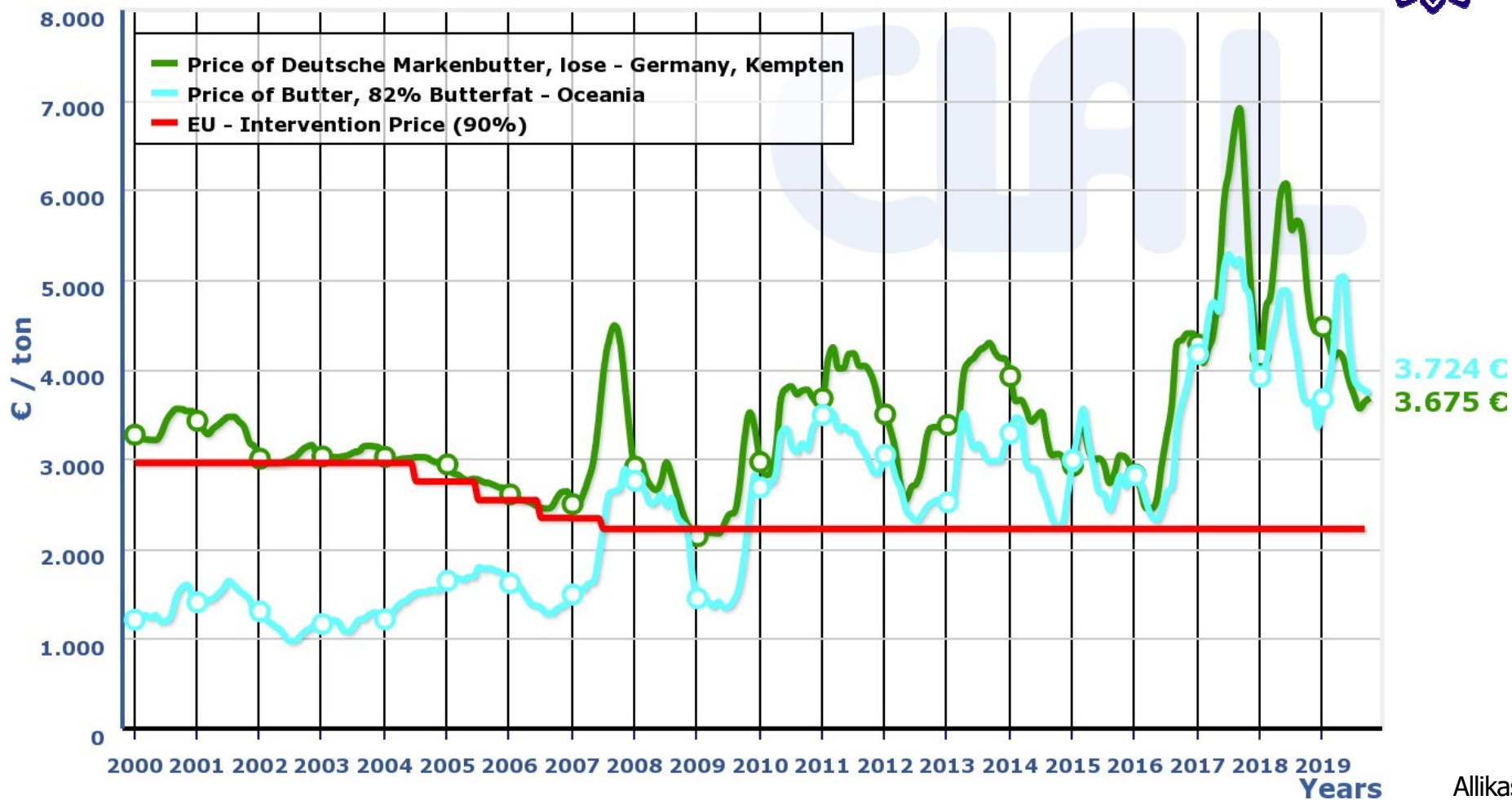
than in Jul18-Jun19 period.

Sources: Eurostat, AGEA



Historical comparative overview between Butter prices in Germany and Oceania with EU intervention price

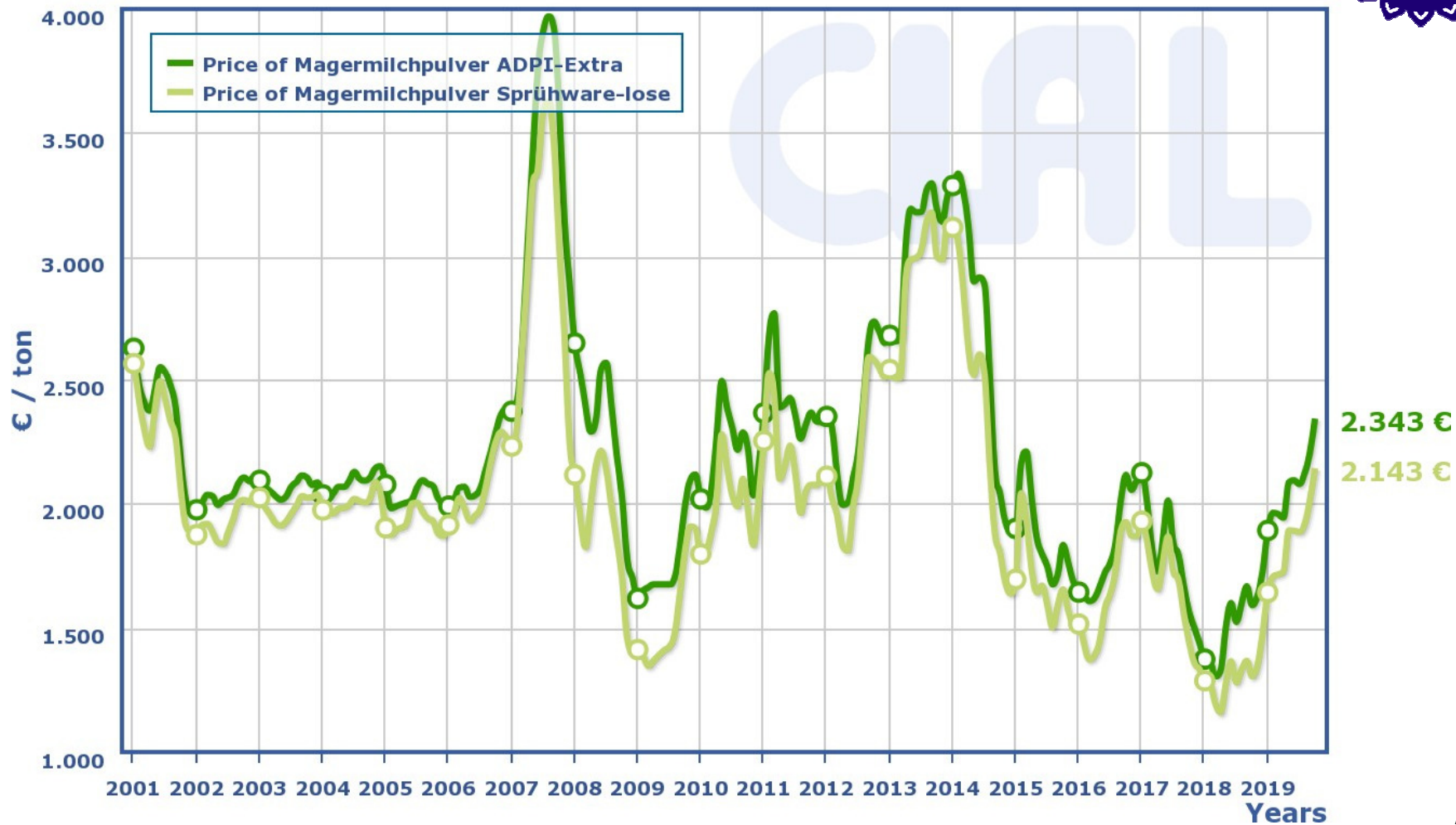
Processed by CLAL



Allikas: Clal.it

Germany - Historical comparative overview between SMP prices

Source: ZMP; since May 6, 2009 Süddeutsche Butter - und Käsebörsen eV, Kempten

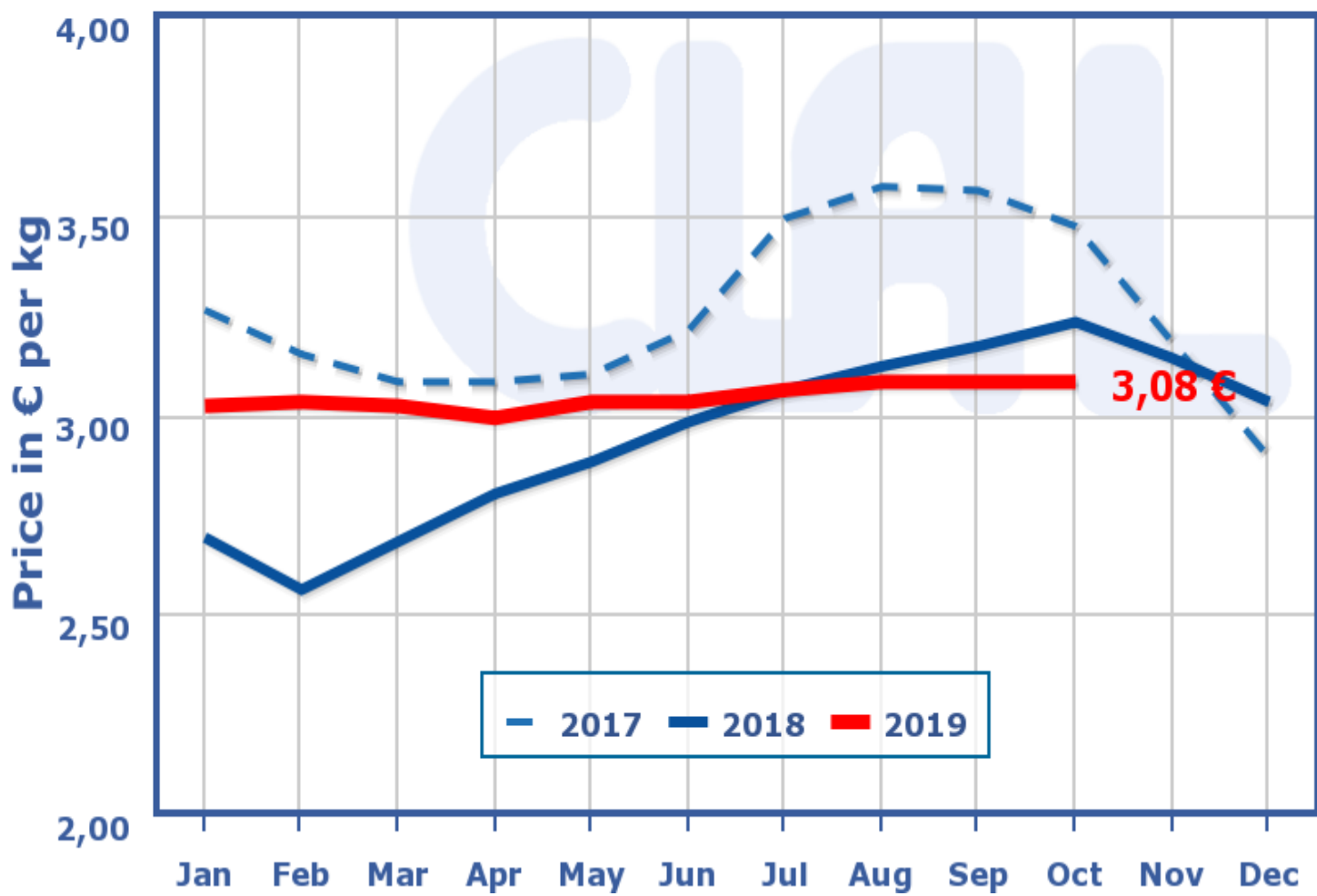


Allikas: Clal.it

Germany, Kempten - Average prices of Gouda (45%-48% fat)

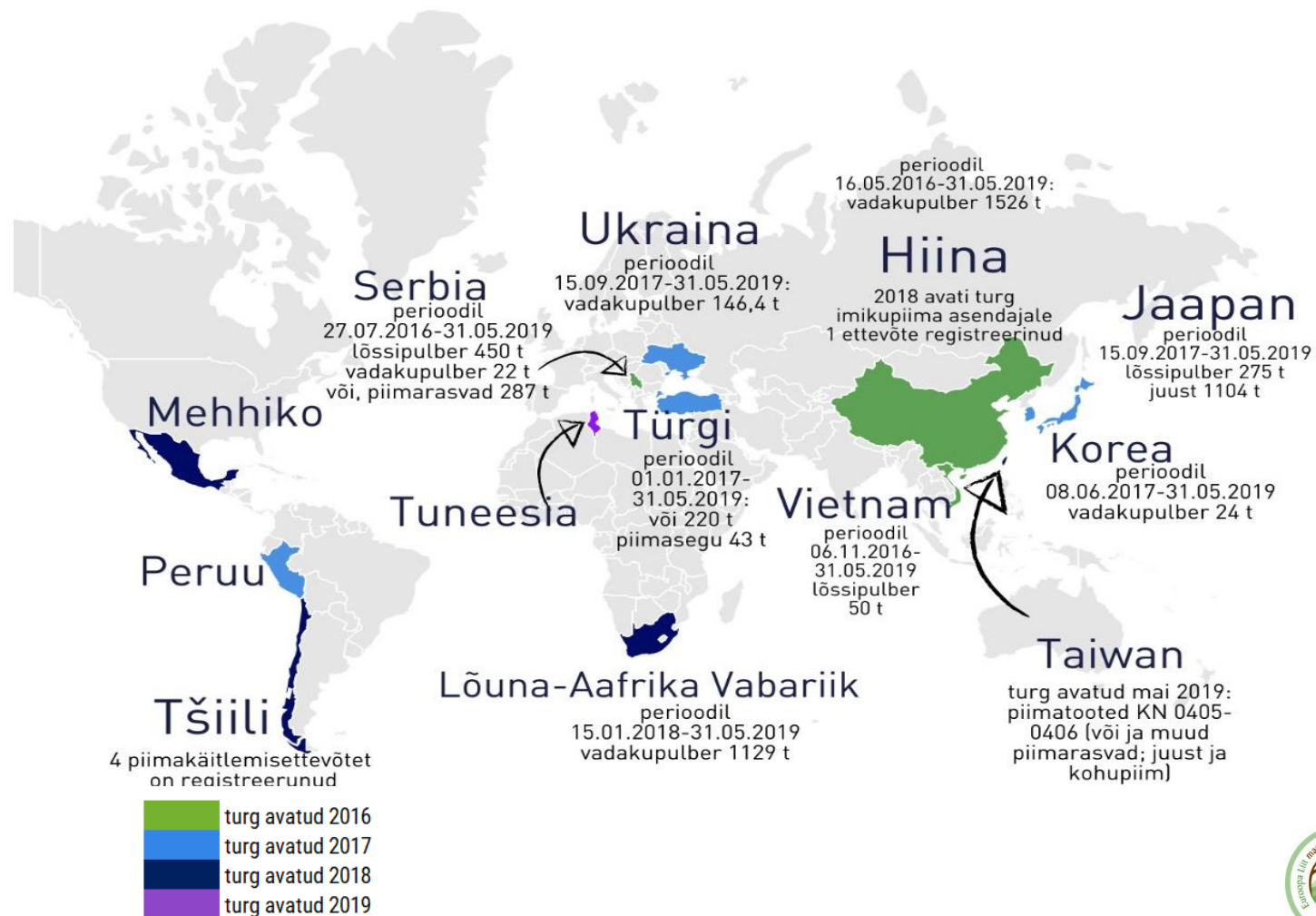


Source: Süddeutsche Butter - und Käsebörse eV, Kempten



Allikas: Clal.it

UUED AVATUD TURUD 2016-2019 JA EKSPORDIMAHUD



Allikas: MeM

TOP 10 exporters 2019 - VOLUMES (Tons)

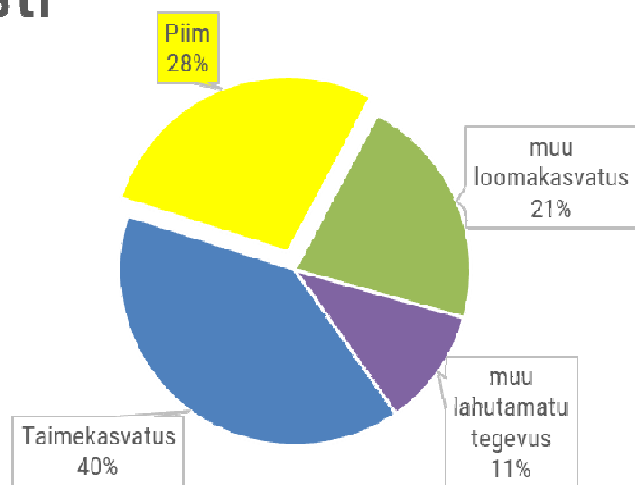


Product	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Tot 2019	± on 2018 *
New	284.127	93.938	93.814	108.464	93.162	85.694	83.040	86.164	-	-	-	-	928.403	+19,7%
Zealand	+27,4%	+5,3%	+39,3%	+56,4%	+8,5%	+38,6%	+0,5%	-10,5%	-	-	-	-		
EU-28	94.306	65.939	92.835	102.734	102.960	98.168	119.239	116.972	-	-	-	-	793.152	+16,6%
	+4,9%	+29,6%	+7,2%	+36,1%	+7,9%	+3,4%	+33,6%	+20,0%	-	-	-	-		
<i>of which:</i>														
<i>Germany</i>	26.967	22.730	28.610	33.948	34.243	30.200	40.336	34.458	-	-	-	-	251.491	+41,3%
	+7,5%	+72,1%	+23,7%	+72,4%	+36,0%	+25,5%	+70,1%	+43,9%	-	-	-	-		
<i>France</i>	16.060	9.547	14.164	17.176	18.580	17.729	17.130	21.987	-	-	-	-	132.372	-18,4%
	-31,9%	-31,0%	-30,9%	+2,3%	-21,2%	-21,4%	-16,0%	+4,5%	-	-	-	-		
<i>Netherlands</i>	19.196	12.402	17.226	19.399	16.386	15.584	16.612	17.889	-	-	-	-	134.693	+3,7%
	+19,8%	+4,0%	-8,7%	+22,9%	-7,8%	-9,7%	+24,6%	-5,3%	-	-	-	-		
<i>Ireland</i>	7.338	5.295	6.220	8.048	7.719	10.083	12.536	15.268	-	-	-	-	72.506	+38,5%
	+29,6%	+79,9%	+30,7%	+49,5%	-9,0%	+20,5%	+49,3%	+82,6%	-	-	-	-		
<i>Poland</i>	10.124	2.954	9.213	9.268	7.957	9.560	12.306	8.153	-	-	-	-	69.536	+25,6%
	+14,4%	-20,7%	+27,5%	+35,9%	+40,8%	+10,0%	+110,0%	-4,5%	-	-	-	-		
<i>Other EU countries</i>	14.621	13.012	17.403	14.896	18.075	15.011	20.319	19.217	-	-	-	-	132.553	+29,8%
	+36,7%	+149,0%	+43,5%	+34,8%	+22,7%	+7,2%	+15,7%	+15,1%	-	-	-	-		
United States	20.967	16.006	18.917	21.754	14.926	14.928	21.975	24.040	-	-	-	-	153.514	-49,2%
	-44,0%	-44,7%	-55,5%	-45,1%	-71,7%	-63,7%	-30,8%	-12,9%	-	-	-	-		
Australia	18.881	10.613	17.228	23.991	21.769	18.159	23.400	19.313	-	-	-	-	153.354	+26,2%
	+9,9%	+73,9%	+1,9%	+52,5%	+30,5%	+24,2%	+36,0%	+13,2%	-	-	-	-		
Belarus	8.161	6.156	4.053	1.899	1.526	1.403	5.940	5.309	-	-	-	-	34.447	+157,5%
	+1.016,6%	+1.710,7%	+1.003,7%	+231,6%	+181,9%	-32,5%	+47,8%	+12,3%	-	-	-	-		
Argentina	5.318	2.252	2.193	2.150	2.506	1.753	822	1.901	-	-	-	-	18.895	+13,3%
	+167,5%	+42,3%	-21,2%	+42,2%	+5,0%	+8,1%	-49,1%	-40,4%	-	-	-	-		
Ukraine	2.521	652	875	1.001	1.660	2.076	3.859	3.025	-	-	-	-	15.668	+24,8%
	+145,9%	-33,2%	-10,3%	-16,6%	+49,4%	-12,4%	+108,7%	-0,9%	-	-	-	-		
Switzerland	1.585	1.306	1.594	1.536	1.246	1.257	2.098	1.742	-	-	-	-	12.364	+63,8%
	+224,7%	+76,9%	+308,3%	+148,5%	+17,8%	-28,0%	+51,8%	+54,2%	-	-	-	-		
Korea, South	1.115	772	1.807	1.728	1.535	1.453	1.492	1.641	-	-	-	-	11.543	+8,9%
	-19,5%	+30,7%	+53,2%	+28,5%	+73,7%	+54,5%	-34,0%	-18,6%	-	-	-	-		
Uruguay	1.345	950	250	435	510	1.685	2.907	1.334	-	-	-	-	9.417	-4,4%
	+77,8%	+216,3%	-16,7%	-70,5%	-63,6%	+23,9%	-8,4%	+23,5%	-	-	-	-		
Others	4.547	2.287	3.214	3.624	2.374	2.659	3.798	2.744	-	-	-	-	25.247	+14,3%
	+71,3%	+63,5%	+34,4%	+15,4%	-42,4%	-9,0%	+54,1%	-8,5%	-	-	-	-		

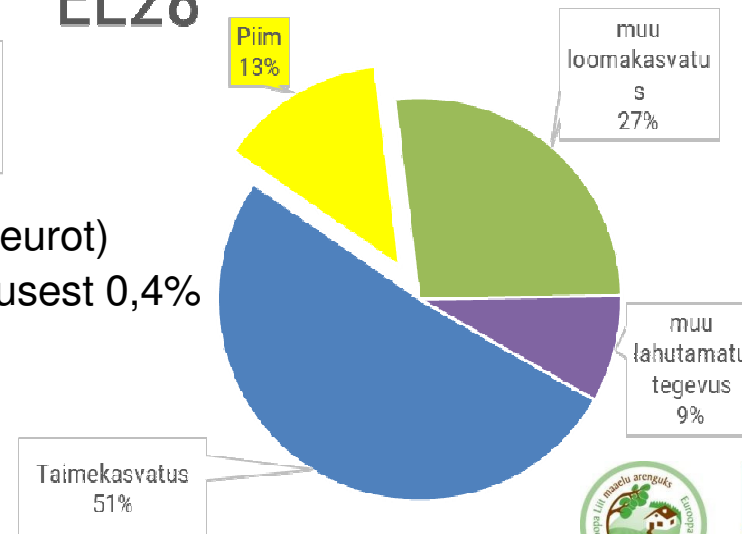
PIIM PÕLLUMAJANDUSE MAJANDUSHARU KOGUTOODANGU VÄÄRTUSES (2018)



Eesti



EL28



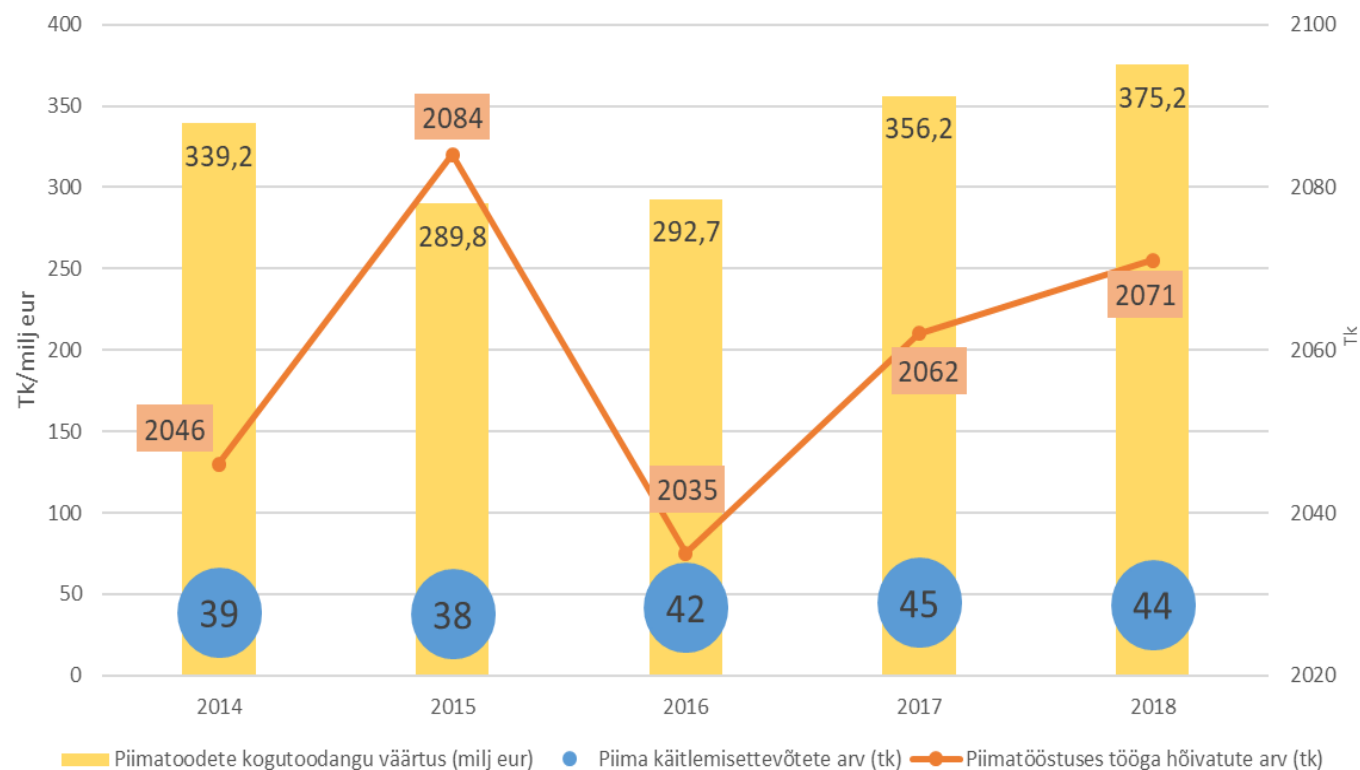
Eesti piimatoodangu väärtus (238 mln eurot) moodustab EL28 piimatoodangu väärtusest 0,4%

Allikas: SA; MeM



Euroopa Maaelu Arengu Põllumajandusfond: Euroopa Investeeringud maapiirkondadesse

PIIMA TÖÖTLEMINE: ETTEVÖTETE JA TÖÖTAJATE ARV NING KOGUTOODANGU VÄÄRTUS



Allikas: VTA; SA; MeM

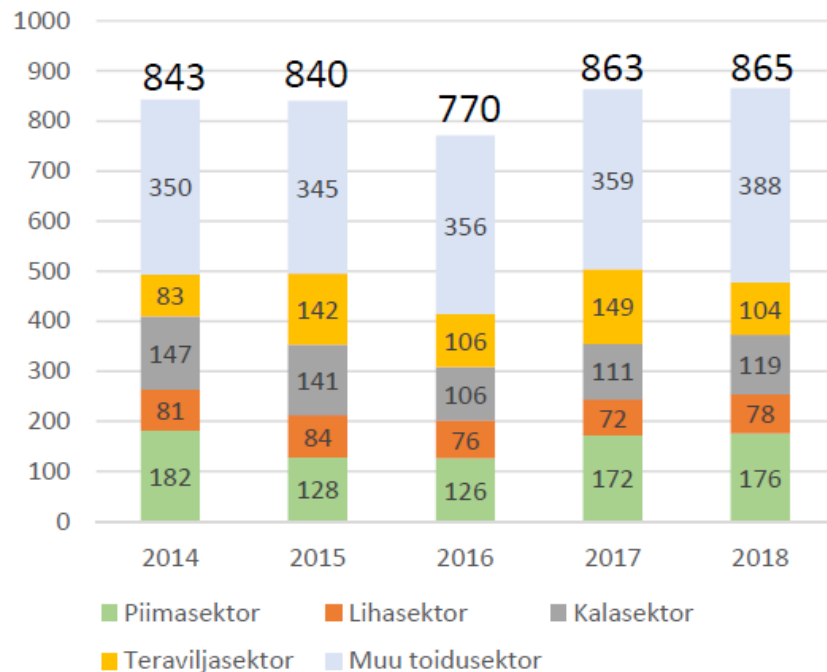


Euroopa Maaelu Arengu
Põllumajandusfond:
Euroopa Investeeringud
maapiirkondadesse

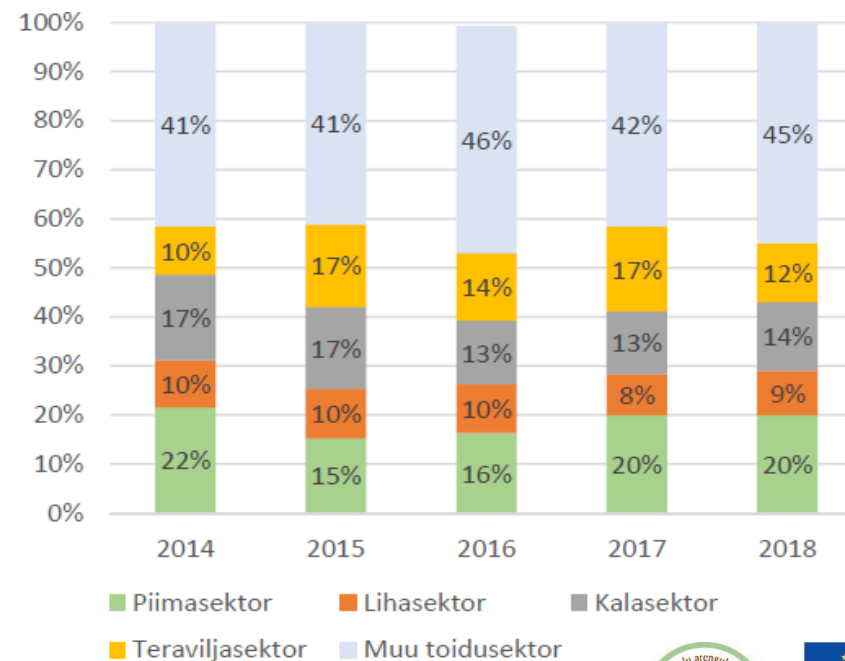
PIIMASEKTORI OSAKAAL TOIDUSEKTORI EKSPORDIKÄIBES



Eesti päritolu toidu ekspordikäive 2014-2018 (miljon eurot)



Osakaal toidusektori ekspordikäibes (%)

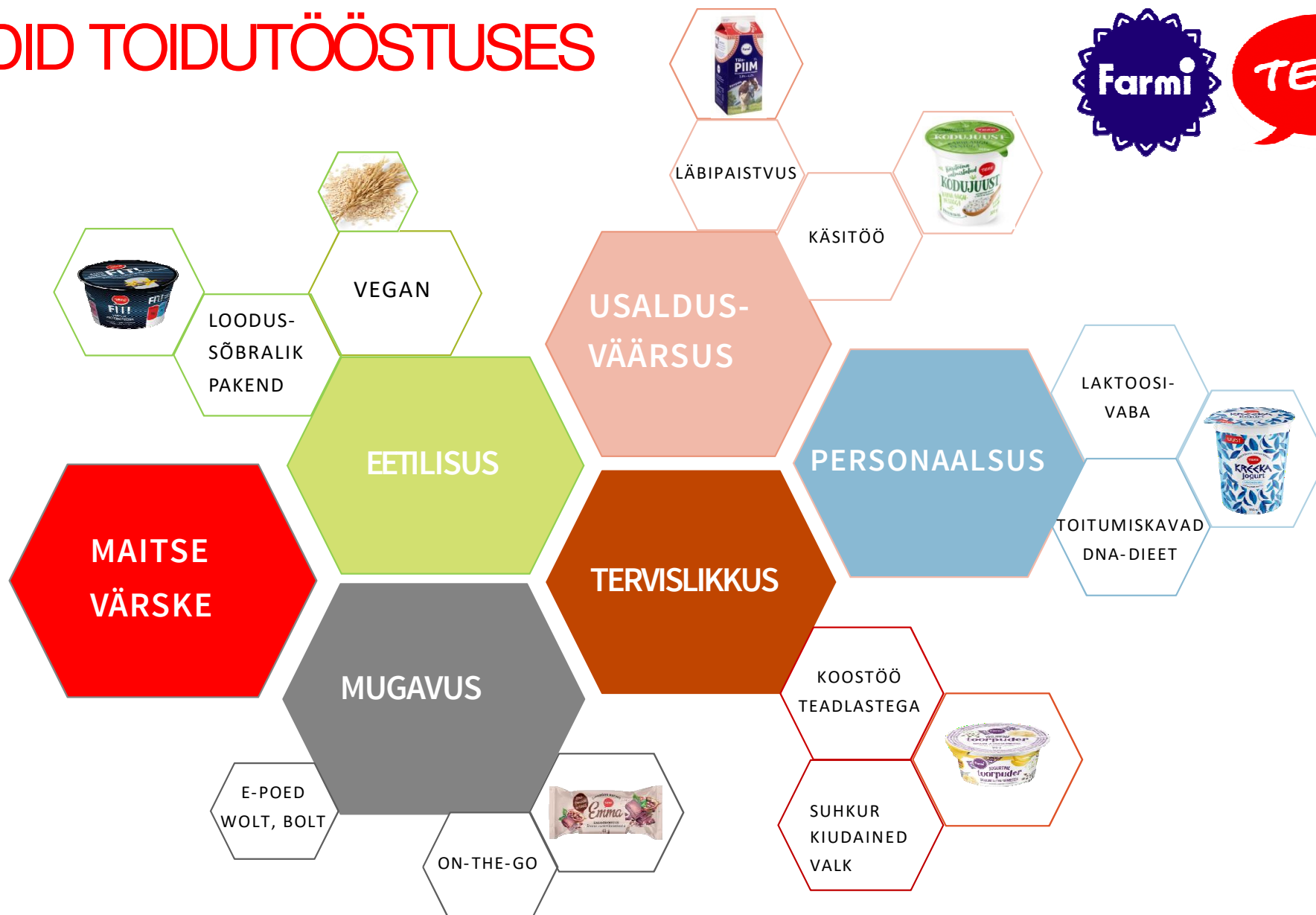
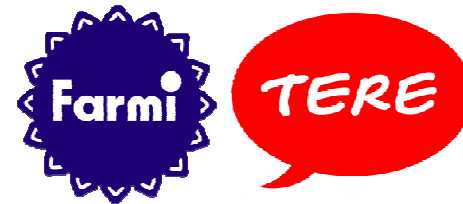


Allikas: Eesti Konjunkturiinstituudi uuring „Eesti toidusektori ekspordivõimekus“



Euroopa Maaelu Arengu Põllumajandusfondi Euroopa investeringud maapiirkondadesse

TRENDID TOIDUTÖÖSTUSES





AITÄH!

